

HEERF QUARTERLY PROGRESS REPORT – Quarter Ending 12/31/2021

Quarterly Budget and Expenditure Reporting for HEERF I, II, and III Student Portion

Institution Name:	<u>John Carroll University</u>	Date of Report:	<u>02/01/2022</u>	Covering Quarter Ending:	<u>12/31/2021</u>
Award Number:	<u>P425E203979</u>	Award Title:	<u>CARES Act: Higher Education Emergency Relief Fund John Carroll University Student Portion</u>		
Award Amount:	<u>\$5,227,286</u>	CFDA:	<u>84.425E</u>		
Funds Distributed to Date:	<u>\$4,722,323</u>	Eligible Students (FAFSA filers):	<u>2,579</u>	Total Student Awards to Date:	<u>7,115</u>

Methods Used to Determine Which Students Receive Aid and How Much

Every student registered as of September 7, 2021 is eligible for a distribution of HEERF III funding with the exception of exchange students, transient students and employees receiving tuition benefits. Determination of amount is based on financial need as determined by the Free Application for Federal Student Aid (FAFSA) and enrollment status (full-time/part-time). There is no application form. Notification of eligibility will be emailed to your JCU email address.

FAFSA Filers

EFC ranges \$0-\$5,846 (Pell eligibility)

- \$1,000 if full-time
- \$750 if part-time

EFC greater than \$5,846

- \$750 if full-time
- \$500 if part-time

Non-FAFSA Filers

- \$500 if full-time
- \$350 if part-time

Special Circumstance Process

In addition to distributions of HEERF III funding, students may also qualify for an increase in federal/state aid or HEERF III funding through the special circumstance process.

- If you or your family have experienced any of the following substantial changes in the family’s financial situation:
 - Loss or reduction of income
 - Excessive medical/dental expenses paid since 2019
 - Drastic loss of child support or alimony
 - Receipt of one-time income reflected in 2019
 - Recent death of parent/spouse
 - Loss of benefits
 - Divorce or separation
 - Other situations that affect your financial situation

For review of your financial aid, you must have a 2021-2022 FAFSA on file and complete the special circumstance form. Additional documentation to support your circumstances will be required.

Instructions or Directions Given to the Students

Information regarding the COVID Special Circumstances/HEERF III/ARP funding was provided to the entire JCU community (students, parents, faculty, and staff) via the following methods:

- Emails to students, parents, faculty, and staff
- JCU Social Media Accounts (FaceBook, Instagram, Twitter)
- Postcards mailed to address on file
- Campus TV
- Inside JCU
- HEERF III website
- Campus signage
- Canvas
- CSDI
- Student Success
- Residence Life
- Student Engagement
- Library
- Common spaces (bathroom stalls)

The [Higher Education Emergency Relief Fund \(HEERF\) III](#) website was created, which included general information about HEERF funding, eligibility criteria, a timeline, FAQs, and other useful information. A specific email (caresact@jcu.edu) was created to provide one point of contact for all student or family questions. This information was emailed to all students, faculty, and staff.